Heim, Kimber

From: Moorman, Patty **Sent:** Wednesday, January 24, 2024 7:17 AM

Heim, Kimber

Subject:

RE: 115989 PCL 010-1 RODGERS and MILLER

JR does not approve the RSP. He is not the Reviewer, I am. Once I approve, you can make the offer.

From: Heim, Kimber < Kimber. Heim@dot.ohio.gov>

Sent: Wednesday, January 24, 2024 7:14 AM

To: Moorman, Patty < Patty. Moorman@dot.ohio.gov>

Subject: 115989 PCL 010-1 RODGERS and MILLER

tomorrow, I will send back the corrections, etc. to you so we can get to JR for his approval. we would need to tour the home and take pics to make sure DS&S. He told me he would contact the owners and via text. When he contacted me, I let him know if he had found a place to move, he needed to provide a lease and So Thomas has not gotten with me about a date and time to meet. I am going to contact him thru the cell number request. Now its been two days and I have not heard from him. Once I get the 77555 work done today and

Kimber J. Heim

Realty Specialist Manager

ODOT – District 5 9600 Jacksontown Road

Jacksontown, OH 43030

Ph: 740-323-5422 (direct) Cell: 740-814-0708

FAX: 740-323-5125

OHIO DEPARTMENT OF

Heim, Kimber

From: Moorman, Patty

Sent:

<u>:</u>

Thursday, January 18, 2024 7:52 PM

Heim, Kimber RE: 115989 M

Subject:

RE: 115989 Memo for Approval of RSP Amount

Attachments: 115989 MUS 376 PCL 010-1 SITE DESCRIPTION COMP ANALYSIS Revised.docx; 115989 MUS 376 PCL 010-1 Residential

Workbook Revised.xlsx; 115989 MUS 376 PCL 010-1 RE-615 Revised.docx; 115989 MUS 376 PCL 010-1 PRIME COMP RSP Memo

Revised.docx

First, on the relocation notes: I removed Aydin from the top right Relocatee's Names as he is no longer a Displacee

In the notes I added that if they move before the offer to purchase the property is presented they will not be eligible for benefits

I removed reference that this is a non-residential parcel. It is a residential parcel. I removed that you gave the "non-residential brochure" and added a residential brochure

of income, low income will not be factored in to the calculated rent supplement payment. You need to state how many times you requested this Notes need to address that Thomas and Hope have new jobs and will not provide information on their income. They understand that without verification need to add your initials after each entry (per date) information. I have attached the revised notes—you need to add the income info and finish with you submitted your determination for approval. You

the basement to show it is unfinished. On the RE600, I corrected the SF to 918 to match the memo for the site description. I changed total room count from 5 to 4. I did the drop down box for

On the RE611(T) I did the drop down box for exterior for Comp 2. To show wood. You need to add in the contact name for comp 3

determination. amount you determined for market rent. You need to have approval of the market rent, not just make the determination and put it in your rsp Market rent—you need to include the grid for your comps and prepare a memo explaining how you derived at \$675 and requesting approval of the

in your parcel file. cannot be the reviewer. You are working as a relocation agent on "probation" with probational authority for my recording keeping. You do not state that removed that you are an agent in training. If you are an agent in training then I have to co-sign as a relocation agent. If I am a relocation agent, then I do not need to ask for approval of less than 3 comparables). I added in the memo line that you are also requesting last resort housing approval. memo, not what I revised. I changed the information so it matches the site description. I added in that this is a three comp determination (clarifying you In your memo for approval of the RSP and LRH, the first part of the memo you sent to me describes the house as what you had in your origina

do not match. But that is okay as this was a learning experience for you on what all is needed for a determination. A LOT OF PAPERWORK TO SUPPORT submitting as a package to a reviewer for approval. You have been submitting parts and pieces to me, which makes it difficult to review because things Below is the list of what you would need to submit for billing of a RSP payment. While you are not submitting a billing, this is what you should be payment. determinations on FAI 33 I want you to send me a package, not pieces since you should now have a better idea of how to put together a housing in this case. I would use this as a checklist when I put the package together, and even include it in the submittal to document what I sent. For the should have the rent and utility form filled out, and just state no lease, no rent but it does show the type of heat and other utilities in the house-or lack of not be doing a DS&S inspection yet, and they did not provide you with income in this situation so you would not have the income verification form. You the list below. You would not need the W9 and Supplier form or the claim form, but most of the other stuff you would be expected to forward. You would documentation, all memos, market rent if applicable, appraisal information to check, etc. We did this one slowly as you were learning. Take a look at from a consultant. When I review a determination I should have everything in front of me at once—the workbook filled out, all supporting THE DETERMINATION. On the future determinations, you need to put together the "package" when you ask for approval. It is what you would expect

everything. Prepare your offer letters and definitely no memo for approval. Review and turn any red text to black. Once I receive your market rent memo to approve, I will then approve I need the request for approval of the market rent and then I believe I have made all the corrections needed. I don't think you ever sent me your final grid

6603.09 Billing Package- Owner Occupant of Less than 90 Days or Tenant Occupant Who Rents

- A. The complete billing package must be approved by the Reiocation Reviewer prior to the Residential Claim Form (RE-617) being presented to the Displaced Person for signature. The contents of the billing package for a
- 1. W-9 Form and Yendor Information Form (VIF), as applicable.

replacement housing payment are:

- Original and one copy of the Residential Claim form (RE-617).
- 3. One copy of the Residential Site Occupant Relocation Record form (RE-610)
- One copy of the Relocation Comparables and Additive Computation form (RE-511) plus the Utility Altowance Schedule for the site and comparables.
- One copy of the RE 607 with attached, signed and dated lease or three rent receipts for the acquired site and one rent receipt for the replacement site, plus the Utility Allowance Schedule for the replacement site.
- 6. One copy of the Economic Rent, if applicable, including:
- a. One copy of the documentation to support all figures used in the Economic Rent computation.
- 7. One copy of the Tenant Income Verification form (RE-604) if the 30% of income approach is applicable. Include a copy of the appropriate U.S. Department of Housing and Urban Development's Annual Survey of Income Limits for the Public Housing and Section 8 Programs web page highlighted for the project area.
- 8. One copy of the Decent, Safe and Sanitary Certification form (RE-616).
- 9. One copy of the Relocation Offer Letter/90-Day Notice Letter (RE-O or RE-T).
- One copy of the memo to file on a request for Last Resort Housing, if applicable.
- 11. One copy of the mento to file on a request for the use of Less than Three Comparables, if applicable
- 12. One copy of the Assignment Letter when payment is to be made to a third party. The assignment must be signed and dated by both the Displaced Person and the Assignee. The Assignee's tax identification number should also appear on this form.
- 13. One copy of any Appeal Letter and related documentation, if applicable
- 14. One copy of the Relocation Agent's typed notes (RE-615).
- 15. One copy of any miscellaneous documentation or memos to file in support of payments, as applicable

Patty Moorman

Relocation Unit Manager

ODOT Office of Real Estate, MS 4120

1980 W. Broad St., Columbus, OH 43223

Cell 1-419-551-8716

Patty. Moorman@dot.ohio.gov





Transportation

From:, Kimber < Kimber. Heim@dot.ohio.gov>

Sent: Thursday, January 18, 2024 5:01 PM

To: Moorman, Patty < Patty. Moorman@dot.ohio.gov>

Subject: RE: 115989 Memo for Approval of RSP Amount

 2^{nd} page of the RSP and LRH memo has the RSP amount and the LRH information.

Kimber C. Heim

Realty Specialist Manager

ODOT - District 5

9600 Jacksontown Road

Jacksontown, OH 43030

Ph: 740-323-5422 (direct) Cell: 740-814-0708

FAX: 740-323-5125



From: Moorman, Patty < Patty. Moorman@dot.ohio.gov>

Sent: Thursday, January 18, 2024 4:46 PM

To: Heim, Kimber < Kimber. Heim@dot.ohio.gov>

Subject: Re: 115989 Memo for Approval of RSP Amount

need memo for request for approval You have 2 memos that look the same. You are not a trainee. Take that out. Both memos are site descriptions. Did you send wrong ones? I

Get Outlook for iOS

From: Moorman, Patty < Patty. Moorman@dot.ohio.gov >

Sent: Thursday, January 18, 2024 4:42:00 PM

To: Heim, Kimber < Kimber. Heim@dot.ohio.gov>

Subject: Re: 115989 Memo for Approval of RSP Amount

Call the mom.

\$5,000 not \$2500 I am just looking at everything, but you need corrections on re 600. Square footage, room count. In note, preacq, low move amount is

Get Outlook for iOS

From: Heim, Kimber < Kimber. Heim@dot.ohio.gov>

Sent: Thursday, January 18, 2024 4:37:59 PM

To: Moorman, Patty < Patty. Moorman@dot.ohio.gov>

Subject: RE: 115989 Memo for Approval of RSP Amount

have texted them both. Do not know if going through and being read. Well, Patty, Thomas nor Hope's phones are accepting calls per a message you get when you dial the number...so ${
m I}$

agents... Properties are still available and no showings scheduled as of yet, and their application process takes two the weather will not be showing her 947 Moxahala until next week. weeks for Shields, unless someone pays entire year with the application. Tami Passwaters lives in Dublin and due to I will add to my notes. I have spoken to Shields Properties, Helen, and Tami Passwaters the renta

Does this excuse us for not getting offer to them within the 7 days?

Kimber L. Heim

Realty Specialist Manager

ODOT - District 5

9600 Jacksontown Road

Jacksontown, OH 43030

Ph: 740-323-5422 (direct) Cell: 740-814-0708

FAX: 740-323-5125



From: Moorman, Patty < Patty. Moorman@dot.ohio.gov>

Sent: Thursday, January 18, 2024 3:16 PM

To: Heim, Kimber < Kimber. Heim@dot.ohio.gov>

Subject: RE: 115989 Memo for Approval of RSP Amount

From: Heim, Kimber < Kimber. Heim@dot.ohio.gov>

Sent: Thursday, January 18, 2024 11:00 AM

To: Moorman, Patty < Patty. Moorman@dot.ohio.gov >

Subject: RE: 115989 Memo for Approval of RSP Amount

I am reading thru the LRH memo, and the notes...

Kinnber L. Heim

Realty Specialist Manager

ODOT - District 5

9600 Jacksontown Road Jacksontown, OH 43030

Ph: 740-323-5422 (direct) Cell: 740-814-0708

FAX: 740-323-5125



From: Moorman, Patty < Patty. Moorman@dot.ohio.gov >

Sent: Thursday, January 18, 2024 10:49 AM

To: Heim, Kimber < Kimber. Heim@dot.ohio.gov>

Subject: RE: 115989 Memo for Approval of RSP Amount

Do you need an example of anything?

From: Heim, Kimber < Kimber. Heim@dot.ohio.gov>

Sent: Thursday, January 18, 2024 10:48 AM

To: Moorman, Patty < Patty. Moorman@dot.ohio.gov>

Cc: Gilmore, Drew < drew.gilmore@dot.ohio.gov>

Subject: RE: 115989 Memo for Approval of RSP Amount

Wow! Mrs. Patty Moorman your assistance and expertise show in how you worked with my original memo

my workbook and memos and get them to you as soon as possible. Thanks so much for all your patience with this process and training me. I am going to continue to work on the rest of

Jacksontown, OH 43030 9600 Jacksontown Road ODOT - District 5 Ph: 740-323-5422 (direct) Cell: 740-814-0708 Realty Specialist Manager FAX: 740-323-5125 Kinnber C. Heim

TRANSPORTATION

From: Moorman, Patty < Patty. Moorman@dot.ohio.gov>

Sent: Thursday, January 18, 2024 10:12 AM

To: Heim, Kimber < Kimber. Heim@dot.ohio.gov>

Subject: RE: 115989 Memo for Approval of RSP Amount

I MADE REVISIONS TO THE MEMO. BASED ON THE APPRAISAL. IT SHOULD BE READY TO GO. READ THROUGH IT.

of the home and your search efforts to locate comparables, how long, that you have already lost comparables due to a fast moving market, etc.. You will need a memo to file requesting approval of the determination, approval of use of Last Resort Housing, which discusses the Non-DS&S condition

You will need your updated relocation notes –up to today when you are submitting your offer.

From: Heim, Kimber < Kimber. Heim@dot.ohio.gov>

Sent: Thursday, January 18, 2024 9:29 AM

To: Moorman, Patty < Patty. Moorman@dot.ohio.gov >

Subject: RE: 115989 Memo for Approval of RSP Amount

OK, here it is. I printed for myself as well.

Realty Specialist Manager Kimber L. Heim

ODOT - District 5 9600 Jacksontown Road

Jacksontown, OH 43030

Ph: 740-323-5422 (direct) Cell: 740-814-0708



From: Moorman, Patty < Patty. Moorman@dot.ohio.gov>

Sent: Thursday, January 18, 2024 9:20 AM

To: Heim, Kimber < Kimber. Heim@dot.ohio.gov>

Subject: RE: 115989 Memo for Approval of RSP Amount

Please send me a copy of the appraisal for Thomas/Charlie.

I want to see how the appraiser addresses the square footage and condition of the house—make sure your description match.

From: Heim, Kimber < Kimber. Heim@dot.ohio.gov>

Sent: Thursday, January 18, 2024 8:44 AM

To: Moorman, Patty < Patty. Moorman@dot.ohio.gov>

Subject: RE: 115989 Memo for Approval of RSP Amount

did not happen. Not going to blame her, because I did not send an email telling her to re-schedule. discussed with JR, thought he would make sure Greg understood and Megan was told to re-schedule on Friday... That It is on me...I was not forceful, I guess. $\,$ I told her I had to do additional comp search. $\,$ I assumed she understood. $\,$ I

So, I will work diligently the rest of the day, to get this package's I's dotted and T's crossed...and to you for review.

Kimber J. Heim

Realty Specialist Manager

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FAX: 740-323-5125

OHIO DEPARTMENT OF TRANSPORTATION

From: Moorman, Patty < Patty. Moorman@dot.ohio.gov>

Sent: Thursday, January 18, 2024 8:36 AM

To: Heim, Kimber < Kimber. Heim@dot.ohio.gov>

Subject: RE: 115989 Memo for Approval of RSP Amount

So she knew on the Wednesday before she made the offer on Saturday, that you were not ready?

From: Heim, Kimber < Kimber. Heim@dot.ohio.gov>

Sent: Thursday, January 18, 2024 8:34 AM

To: Moorman, Patty < Patty. Moorman@dot.ohio.gov>

Subject: RE: 115989 Memo for Approval of RSP Amount

still vacant CARROLL Street, I told her I had to get comps and establish RSP. I had conversation with JR no email to unnecessary urgency. the other three parcels due to VA not submitted. Sometimes things I request are overlooked because of an back up...about not making the offer on Saturday. There was a Project Update meeting. FMVE had not been set for No, I told her on Wednesday that I had to check the comps and if they were available, then when only one comp was

Kimber L. Heim

Realty Specialist Manager

ODOT - District 5

9600 Jacksontown Road

Jacksontown, OH 43030

Ph: 740-323-5422 (direct) Cell: 740-814-0708

FAX: 740-323-5125



From: Moorman, Patty < Patty. Moorman@dot.ohio.gov >

Sent: Thursday, January 18, 2024 8:30 AM

To: Heim, Kimber < Kimber. Heim@dot.ohio.gov>

Subject: RE: 115989 Memo for Approval of RSP Amount

She thought you were making the offer last Friday? Or she had no idea if you were making the offer or not?

From: Heim, Kimber < Kimber. Heim@dot.ohio.gov>

Sent: Thursday, January 18, 2024 8:29 AM

To: Moorman, Patty < Patty. Moorman@dot.ohio.gov>

Subject: RE: 115989 Memo for Approval of RSP Amount

verbal to Greg at best, if JR remembered. No not until Tuesday was she advised in writing. A phone meeting for updates...on Friday while we were out...so

Kimber C. Heim

Realty Specialist Manager

ODOT - District 5

9600 Jacksontown Road

Jacksontown, OH 43030

Ph: 740-323-5422 (direct) Cell: 740-814-0708

FAX: 740-323-5125



From: Moorman, Patty < Patty. Moorman@dot.ohio.gov>

Sent: Thursday, January 18, 2024 8:27 AM

To: Heim, Kimber < Kimber. Heim@dot.ohio.gov>

Subject: RE: 115989 Memo for Approval of RSP Amount

That is not the purpose of the letter.

If we go over a few days, not a big deal. You just send me a memo stating the situation asking for forgiveness

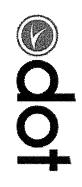
So to be clear, Megan was advised she had to wait for relocation and made the offer anyway? Was she advised in writing?

Relocation Unit Manager Patty Moorman

ODOT Office of Real Estate, MS 4120

1980 W. Broad St., Columbus, OH 43223

Patty.Moorman@dot.ohio.gov Cell 1-419-551-8716



Where to find Real Estate Training Webinars-Archived

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From: Heim, Kimber < Kimber. Heim@dot.ohio.gov>

Sent: Thursday, January 18, 2024 8:24 AM

To: Moorman, Patty < Patty. Moorman@dot.ohio.gov >

Subject: RE: 115989 Memo for Approval of RSP Amount

I can present the Relocation Eligibility Letter to Thomas and Hope later today, per the manual that will suffice for the day notice. 6304. Relocation Eligibility Letter.

Kimber L. Heim

Realty Specialist Manager

9600 Jacksontown Road ODOT - District 5

Jacksontown, OH 43030

Ph: 740-323-5422 (direct) Cell: 740-814-0708

FAX: 740-323-5125



From: Moorman, Patty < Patty. Moorman@dot.ohio.gov >

Sent: Thursday, January 18, 2024 7:57 AM

Subject: RE: 115989 Memo for Approval of RSP Amount **To:** Heim, Kimber < Kimber. Heim@dot.ohio.gov >

Yes I can meet with Thomas and Hope. I am a little concerned about the weather forecast.

From: Heim, Kimber < Kimber. Heim@dot.ohio.gov>

Sent: Wednesday, January 17, 2024 4:42 PM

To: Moorman, Patty < Patty. Moorman@dot.ohio.gov>

Subject: 115989 Memo for Approval of RSP Amount

Here is my memo requesting approval for the RSP.

Would you be able to meet Thomas and Hope on Friday in the afternoon?

Kimber J. Heim

Realty Specialist Manager

ODOT - District 5

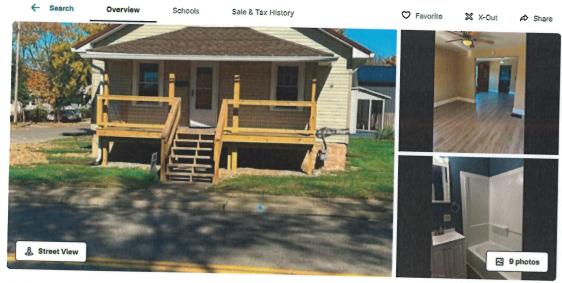
9600 Jacksontown Road

Jacksontown, OH 43030

Ph: 740-323-5422 (direct) Cell: 740-814-0708

FAX: 740-323-5125

TRANSPORTATION



631 Taylor St, Zanesville, OH 43701

\$1,195/mo 2 1 —Price Beds Baths Sq.Ft



Contact 631 Taylor St

Request a tour

About 631 Taylor St

This 2 bedroom , new kitchen cabinets, countertops, backsplash, carpet, porch

(740) 319-1818

Send a message

Listed by Jay Phillis • 740-319-1818 (agent) • jphillis@lepirealestate.com (agent)

Redfin checked: just now (Nov 13, 2023 at 9:04am) • Source: Yes-ML\$ #4501440



9/18/83 Income Verif Algain - Primary New third / 20 8/3/ 17 pay # 14,667 / 8/25 / 22 8/3/ perut # 15 /4... # 15/W = \$862.76/PP froud up De pay peruts = \$122,432 # 86 1 #6729.50/60 -12 = \$561 or month \$82100 month 90000 + utilities \$ 6000 260

Statement of Earnings and Deductions.

Wal-Mart Associates, Inc., 702 S.W. 8th St., Bentonville, Arkansas 72716. 2 479-273-4000

Pay Period: 08/12/2023 - 08/25/2023

PAID TO		Deposit Date Advice	: 08-31-2023 # 656129998
AYDIN FOLEY		\$	560.47
Jan - March Like John St.		internal and the control of the cont	TOTAL
8895 GAYSPORT HILL RD WoodForest National BLUEROCK, OH 43720 Bank	CHECK DEPOSIT	xxxxxxx9105	\$560,47
THIS IS NOT A REAL CHECK			

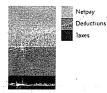
EARNINGS .	HOURS	RATE	CURRENT	YEAR TO DATE
REGULAR EARNING	71.23	\$15.0000	\$1,068.45	\$14,081.10
OVERTIME EARN	n na	eurosan sauten y Aurora sonoma. Y A	\$0.00	\$49.51
PROT PTO USED	5.00	\$15.0000	\$75.00	\$461.25
W+ MBR GROSS	minimental entre en la companya de l	apina descrisi describina	\$0.00	\$75.14
WRKDHRS	71.23	The same of the sa		STATE OF THE PARTY
Total	androja. V biji nisokrenimini nga minandenggan hair na omini sa da	riangurraansaansgagaalaginskalabers - miss ys	\$1,143.45	\$14,667.00

TAX	CURRENT	YEAR TO DATE
FEDERAL TAX	\$64.82	\$826.46
SOCIAL SECURITY	\$70.89	\$909.35
MEDICARE	\$16.58	\$212.67
OHIO	\$22.78	\$290.59
ZANEJEDD OH	\$21.73	\$278.68
Total	\$196.80	\$2,517.75

NET PAY

DEDUCT	ONS	CURRENT	YEAR TO DATE
FITNESS	PASS	\$15.00	\$45.00
INSTAPA	DED	. \$371.18	\$2,480.18
W+ MBR	NET	\$0.00	\$48.88
Total	Miletine Commission of the Com	\$386.18	\$2,574.06

CURRENT PAY OVERVIEW



08/12 - 08/25

PTO HRS
PTO AVAILABLE 11.86
PROTPTOUSEDYT 30.75
D
PROTECTED PTO 1.67

CATEGORY

Pay Category Hourly

FEDERAL TAX WITHHOLDING

Tax Method Single
Claim Dependents \$0.00
Additional \$0.00
Withholding

STATE TAX WITHHOLDING

Tax Method Single Exemptions 0
Additional \$0.00
Withholding

CURRENT		YEAR TO DATE
	\$560.47	\$9.575.19

Item	Subject	Comparable	#1	Comparable #2	2	Comparab	le #3
Address	8895 Gaysport Hill Road Gaysport, OH 43720	940 Hopewell Hopewell, Oh		1328 Richey Ro Unit B Zanesville OH 4		633 Baker Zanesville,	
Monthly Rental Rate	0	675		900		895	
Data Source: (newspaper, realtor, internet site)		Internet/Own	er	Internet/Owner	A Company of the Comp	Internet/Ov	vner
Contact Information (name/phone number)		Clay Lattimer	•	Tami Passwater	rs	Tami Pass	waters
ltem	Subject	Description		Description	Adjustment	Description	Adjustmen
Type of Dwelling (single family, duplex, multi- unit)	Single/1 acre	Single/mobile home	0.00	Multi/townhome	-\$200	Single	-\$200
Exterior Finish	aluminum	aluminum		Brick/aluminum		aluminum	
Age of Dwelling	1900	1996		1975		1901	
Lot size, if applicable	1 acre	Mobile home lot		n/a		40 x 60	
Off Street Parking (number of spaces available to renter)	yes	yes		yes		yes	
Garage (number of bays/attached)	Carport/lean to	no		no		no	
Number of rooms above grade	5	6		5		7	
Number of finished rooms below grade	0	0		0		0	
Total number of rooms in home	5	6		5		7	
Basement (Full or Partial, Finished or Unfinished)	no	no		no		crawl	
Number of Bathrooms	1	1		1		1	
Gross Sq. Ft.	876	800		1000		1320	
Water: city water or well water	well	city		city		city	
Heat: Gas, Oil, Electric, Propane	propane, wood pellets	electric		electric		gas	
Cooking: electric, gas, other	electric	electric		electric		electric	
Air-conditioning	n/a	window		yes		window	
School District	Franklin	West Muskingum		Zanesville		Zanesville	
Condition: (good, fair, poor)	poor	fair		good		fair	
Other:							
ndicated Rental Amount		\$675.00		\$900.00		\$895.00	
Comments on Market Data							

I estimate the monthly market rent of the Subject as of	September 12th	2023	to be \$825.00	
Signature of Preparer:	_			

To: Moorman, Patty <Patty. Moorman@dot.ohio.gov> Subject: RE: 115989 Economic Rent Grid

Here is the grid

Kímber L. Heím

Realty Specialist Manager

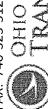
ODOT - District 5

9600 Jacksontown Road

lacksontown, OH 43030

Ph: 740-323-5422 (direct) Cell: 740-814-0708

FAX: 740-323-5125



TRANSPORTATION

From: Moorman, Patty <<u>Patty.Moorman@dot.ohio.gov</u>>

Sent: Friday, December 8, 2023 9:00 AM

Fo: Heim, Kimber < Kimber. Heim @dot.ohio.gov>

Subject: RE: December 8th --Relocation Discussion

Did you fill out the eco rent grid?

From: Heim, Kimber <<u>Kimber.Heim@dot.ohio.gov</u>>

To: Moorman, Patty < Patty. Moorman@dot.ohio.gov> Sent: Friday, December 8, 2023 8:44 AM

Subject: RE: December 8th --Relocation Discussion

Morning Patty:

Here are my notes and the RE 600 workbook...for our meeting. I am reviewing current rental locations this morning as well.

Kímber C. Heím

Realty Specialist Manager

ODOT - District 5

9600 Jacksontown Road

lacksontown, OH 43030

Ph: 740-323-5422 (direct) Cell: 740-814-0708

FAX: 740-323-5125



From: Moorman, Patty <<u>Patty.Moorman@dot.ohio.gov</u>>

Sent: Wednesday, December 6, 2023 8:15 AM

To: Heim, Kimber < Kimber. Heim @dot. ohio. gov>

Subject: RE: December 8th --Relocation Discussion

You may want to see if they push it out, how far are they pushing—a few months or a year? Why don't you let me know what happens at your meeting. With the plans being rejected, is it little stuff, or could there be a major design change?

With Christmas, maybe we should shoot for after the first of the year. Folks may not want to meet the week before Christmas. In January I am open 1/3-4, I would just need to back to the Mansfield area in the evening for a meeting.

Fatty Moorman

ODOT Office of Real Estate, MS 4120 Relocation Unit Manager

1980 W. Broad St., Columbus, OH 43223

Patty. Moorman@dot.ohio.gov Cell 1-419-551-8716



Where to find Real Estate Training Webinars-Archived

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From: Heim, Kimber < Kimber. Heim@dot.ohio.gov>

Sent: Wednesday, December 6, 2023 8:06 AM

To: Moorman, Patty < Patty. Moorman@dot.ohio.gov>

Subject: RE: December 8th --Relocation Discussion

There was a question about a well...which is an abandoned well from the school. But the appraisal is done.

Consultant preparing the offers is the hold up...titles needed corrections, etc. I am finishing that up and then the consultant will be able to move forward. I will check with West Erie to see if they have completed the VAs for the other two properties.

blamed for the push, and it seems Real Estate is going to provide the reason. Plans are somewhat complete, have been rejected, and supposed to be submitted by 12/15.... The reason I wanted to push to 18thg to begin meeting. I will spend next week getting contact with owners and setting up meetings. Please let me already said relocations to vacant properties is going to be tough in one year....the inventory in the area has dwindled...and the prices are still high. So at noon was hoping to plan pre acq surveys with 77555 the week of the 18th. I was just asked if I felt 77555 needed pushed back because of the relocations. I had today, they are having a meeting to decide the FY25 lockdown and push projects to the next FY. We will see what happens. Per JR, someone needs to be know if your schedule allows for the Pre-Acqs week of 12/18 or we start fresh 01/03?

Kímber C. Heím

Realty Specialist Manager

ODOT - District 5

9600 Jacksontown Road

Jacksontown, OH 43030

Ph: 740-323-5422 (direct) Cell: 740-814-0708

FAX: 740-323-5125



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From: Moorman, Patty < Patty. Moorman@dot.ohio.gov>

Sent: Wednesday, December 6, 2023 7:57 AM

Fo: Heim, Kimber <<u>Kimber.Heim@dot.ohio.gov</u>>

Subject: RE: December 8th --Relocation Discussion

Kimber,

A few questions. What is the hold up from the consultant for Thomas and Hope? Is the appraisal in?

For Caleb and Zack, if they are going to build, look at your project schedule. Building can take awhile due to time of year, delay in getting materials, etc. We can talk about this more on Friday.

Development Discussions. Do you want to try to schedule interviews for the afternoon and evening of the 19th and morning/early afternoon of the 20th and I will have personal property to move. And have you driven the project looking for any other items of personal property on other parcels that may need relocated off plans, just plans that clearly show a relocation, which it sounds like you have. Also, keep in mind you are not approved yet to handle relocation on your own so any discussions of relocation and interviews need to be done with me along for guidance. With the houses that do not have people in them, they probably still For 77555, it is time for the pre-acquisition interviews so we can establish what we have. We will talk about this on Friday, but you do not wait for the final the proposed right of way? Let's try to get some dates set for the interviews and driving the project. I will be in your District on the 19th for the Staff see if I can stay over again? What does your schedule look like for those days?

Jatty Moorman
Relocation Unit Manager
ODOT Office of Real Estate, MS 4120
1980 W. Broad St., Columbus, OH 43223

Cell 1-419-551-8716

Patty.Moorman@dot.ohio.gov



Where to find Real Estate Training Webinars-Archived eLearning



To: Moorman, Patty < Patty. Moorman@dot.ohio.gov> Subject: RE: December 8th --Relocation Discussion From: Heim, Kimber <Kimber.Heim@dot.ohio.gov> Sent: Monday, December 4, 2023 9:34 AM

Morning Patty:

Rogers. Thomas has found a rental house he thinks will work good for him. I will get all my research and my notes finished up so you can review, critique and lam finishing up the prep for 115989 MUS 376 Thomas Rogers and Hope Miller. The consultant is not ready to go make offers yet to meet with Charlie

Just to give you an update: 111621 is on hold for plans, so consultant cannot start appraisals. However, I am keeping in touch with both Caleb Horn and Zack Taylor to keep them in the loop. Both still want to purchase vacant land and build new home on the property.

me and state one of them is living in the property. I do not think he is, but we will see (the property with the bleachers). The other three residential properties enant relocation; and a property on the south of US33 does not have anyone living in it, so no relocation there, I believe. The Boyers have been in touch with ogether the information on the seven relocations. Two relocations, the mansion owners do not live there anymore as their primary residence, could be a 77555 has issues, JR is pushing because of the timeline not changing, but the plans still not prepared enough for appraisers...as of last week. I have pulled will be full relocation I believe. And the Eichhorn commercial property which does not look currently occupied, Mr. Eichhorn passed away in May 2023.

Kímber C. Heím

Realty Specialist Manager

ODOT - District 5

9600 Jacksontown Road

Jacksontown, OH 43030

Ph: 740-323-5422 (direct) Cell: 740-814-0708

-AX: 740-323-5125



From: Moorman, Patty < Patty. Moorman@dot.ohio.gov >

Sent: Monday, December 4, 2023 9:21 AM

To: Heim, Kimber <Kimber.Heim@dot.ohio.gov>

Subject: December 8th --Relocation Discussion

Kimber,

Are you available for a TEAMS meeting this Friday to talk about D5's relocation? We need to get moving on this. Come up with a plan. I have a 9 meeting, but after that, I am open.

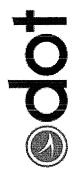
Fatty Moorman

Relocation Unit Manager

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Ohio Department of Transportation Mike DeWine, Governor

Jack Marchbanks, Ph.D., Director

District 5 9600 Jacksontown Rd., Jacksontown, OH 43030 740-323-4400 transportation.ohio.gov

January 11, 2024

Charlie N. Rodgers 883 Goddard Avenue Zanesville, OH 43701-3808

SUBJECT:

PID 115989. Parcel 010

ADDRESS:

8895 Gaysport Hill Road

Blue Rock, OH 43720

Dear Ms. Rodgers:

This letter is to inform you of the decision concerning your eligibility for relocation benefits. You are the sole owner of a residential home located at 8895 Gaysport Hill Road, Blue Rock, Ohio. The home is occupied by your brother, Thomas Rodgers and Hope Miller. You acquired this property on June 29, 2020.

You have indicated that title to this property was transferred to you from a relative to hold in your name until your brother turned 18. At that time the intention was it would then be transferred into his name. . This has been confirmed with your brother, Thomas, your mother Virgina and your father Thomas, Sr. Therefore, you have never collected rent for this home, nor have you paid any real estate taxes as auditors show the taxes are in arrears from the date you took title. You have confirmed that you have no personal property on site, do not pay any of the utilities and any updates or needed repairs to the home are the responsibility of your brother. You also have never offered this property for rent on the open market. Based on the above, the determination has been made that Landlord Status does not apply and since you have no personal property to move you will not be eligible for relocation benefits.

You do have the right to appeal this decision. If you choose to appeal this decision, please contact:

Ohio Department of Transportation ATTN: Administrator, Office of Real Estate 1980 West Broad Street Mail Stop 4120 Columbus, OH 43223

This determination does not impact your acquisition rights and you will be contacted in the near future concerning the Fair Market Value Estimate (FMVE) Offer being made on behalf of The State of Ohio, Department of Transportation for the purchase of your property.

ODOT looks forward to working with you through the acquisition process.

Best regards,

Kimber L. Heim D5, Realty Specialist Manager Relocation Agent Trainee

115989 Parcel 010 file cc:



458 Spangler Dr, Zanesville, OH 43701

\$900/mo Price

Pet Friendly

2 1 Beds Baths

Sq Ft

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Contact 458 Spangler Dr

Request a tour

or Send a message

(800) 976-9181

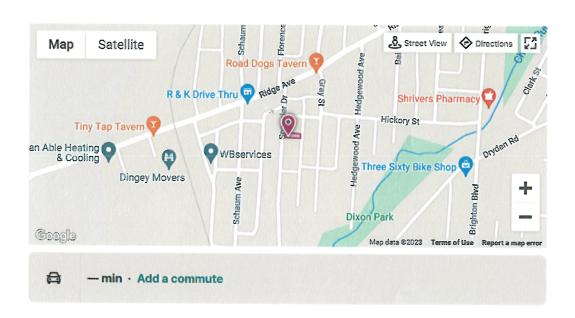
About 458 Spangler Dr

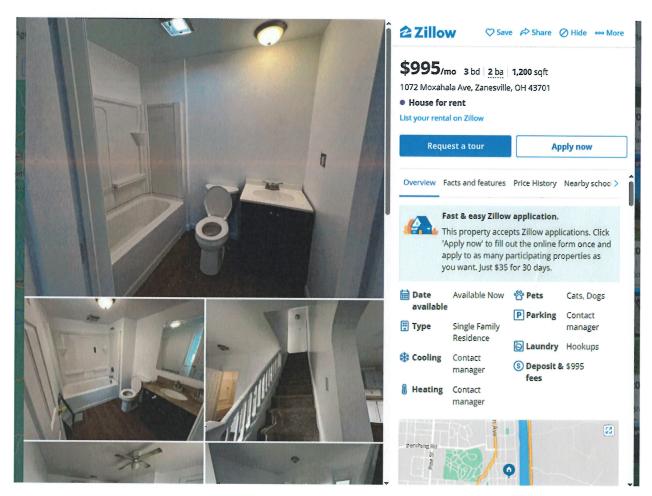
Newly renovated, cozy 2 bedroom, 1 bath home with a finished basement that offers an optional 3rd bedroom. Off street parking available with the single car garage in the back of the home. Pets 25# and under allowed, with owner's approval, with additional fees. No more than 2 pets

Show more

n-...

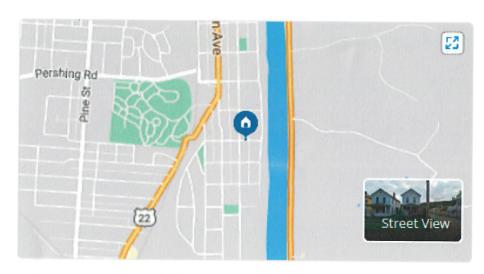
Listed by Andrew Ankrum • 800-976-9181 (agent) • rentals@lepirealestate.com (agent)





614-879-1935 rental manager

C



Travel times





Add a destination

Overview

9 days listed | 29 contacts | 4 applications

1072 MOXAHALA AVE \$995/MO AVAILABLE zanesvillerentals.com

3 Bedroom 2 Bath House For Rent, \$995 Deposit + \$995/Mo Rent +\$60 Application Fee, Very Spacious Rooms, High Efficiency Gas Furnace, Washer/Dryer Hook Up, Pet Friendly with fee. Residents Responsible For Gas, Electric, Water And Grass. Prorated Rent, And Deposit Due Upon Signing Of The Lease. To Set Up an Appointment To See The Property Please Call Us At zanesvillerentals.com. We do not accept Section 8.

Tenant pays all utilities plus yard upkeep



OHIO DEPARTMENT OF TRANSPORTATION

DISTRICT 5 PRODUCTION

CALCULATION SHEET

DATE:	INITIALS:
PID:	CHECKED BY:

CRS:____

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OHIO DEPARTMENT OF TRANSPORTATION DISTRICT 5 PRODUCTION

CALCULATION SHEET

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22 South 7th Street Zanesville, OH 43701 (740) 453-6029



APPLICATION PROCEDURES

NO PETS ALLOWED *** NO SMOKING INSIDE THE DWELLING

- 1. \$35.00 Application Fee for Each Adult Applicant.
- 2. Photo ID and Proof of Income must be supplied with the application.
 - Requirements to take Possession:

Renter's Insurance is required of all tenants. Minimum Liability limit of \$300,000.

Pay Security Deposit which is Equal to the Monthly Rent

Pay 1st Month Rent

Connect All Required Utilities in Resident's Name Effective the Date of Possession Have Renter's Insurance Effective the Date of Possession

If tenant is a first-time renter and/or has no rental references, the last month rent will also be required.

- 4. Credit Report and Background Check will be pulled and evaluated by Shield Properties. Applications that include criminal activity for felonies and drug charges will be denied.
- 5. Previous evictions and/or foreclosures will be evaluated. The application will be denied if there was an eviction within the last 5 years or a foreclosure within the last two years.
- 6. Applicant(s) must not have any outstanding judgements from landlords.
- 7. The current status as well as the history of rental and/or mortgage payments will be verified and evaluated. All payments must be current at the time of application. The rental references must be from someone other than parents or relatives.
- 8. Employment and/or all sources of income will be verified. If using employment income for qualification purposes, the applicant must no longer be in a probationary period of employment. Applicant is responsible for supplying income verification by providing pay records and award letters. If the applicant is self-employed the most recent 2 years tax returns and bank statements must be provided.
- 9. Monthly housing payment for the home applied for must be less than 40% of total income.
- 10. Total monthly obligations must be less than 55% of total disposable income.
- 11. If applying for a home to be purchased on Land Contract or Lease Option, proof of the down payment must be submitted at the time of application.

- 12. The applicant(s) agree to allow Shield Properties to inspect the property that the applicant is currently residing in. The condition must be acceptable to the Shield Properties.
- 13. The applicants consent to allowing the Shield Properties to run a credit and background check and share the reports with any lending institution or broker that the Shield Properties chooses to see if permanent financing can be obtained or the likelihood of converting a land contract or lease option to a refinance at the termination of the creative contract term.
- 14. Applicants filing bankruptcy may be considered. Please document debts to be discharged and submit with the application. A copy of the court documents for the bankruptcy must be submitted with this application. Final approval of the application will be granted or denied based upon the final discharge and the resulting credit status. If applicant is currently in bankruptcy, the application will only be considered if the Seller/Landlord/Lessor can be paid monthly through the bankruptcy trustee.
- 15. No trampolines or swimming pools will be permitted on the rental property.
- 16. Submit application and direct application questions to:

Missy Prest, Unlicensed Assistant, for Doug Ray, Broker for Shield Properties, LLC, Property Management Company, 22 South 7th Street, Zanesville, Ohio 43701, 740-453-6029.

I understand and consent to the screening guidelines and understand that NO PETS ARE ALLOWED:

Applicant Signature:	 Date:	
Applicant Signature:	Date:	ži.



Fair Housing is Everyone's Right!

OHIO RENTAL APPLICATION

FOR OFFICE USE ONLY
☐ Suspend Marketing
☐ Pets are ☐ Are not Permitted in this residence
Do they have a pet: ☐ Yes ☐ No
Monthly Rent
Security Deposit
Move-In Special

DATE:							
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Desired Date of Occupancy	WHITH						
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Drivers License Number		Emergency Contact: N					
Vehicle Make & Type			Year				
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CO-APPL!CANT	Initial	Co-applican	t SSN	_	_ Date of Birth		
Current Address Street							
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O-APPLICANTS EMPLOYER							
ength Of Time Employed Supervisor Less Than One Year Give Previous Employer		Approximate N	Monthly Income	Position Hel	d		

PETS

Do you currently have a po	et living with you? Pets: Dog	Cat 🗆 Other		v.
	Breed			
	Breed			
	Breed			
**	*If a pet is permitted a \$	per pet deposit is required, ar	nd the monthly rent is increased by \$	per pet ***
		REFEREN		
BANK				
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Name of Bank		Address	Account	#
PERSONAL				
Name	Add	dress	Phone Number	
Name		dress		
Name		dress		
I was referred to you by			- -	
•		GENERAL INFO	RMATION	
Have you ever been charge	ed or convicted of a felony? No [Yes If yes Explain:		
		NOTICE		
Therefore, you can obtain in Ohio Fair Housing Law: It is 3601, to refuse to sell, tran otherwise deny or make una advertising the sale or repta	oformation from the sheriff's office re- sifegal, pursuant to the Ohio Fair sifer, assign, rent, lease, sublease available housing accommodations of housing, in the financing of hou- binduce or attempt to induce a per- lasses.	egarding the notices that have be Housing Law, Division (H) of S, or finance housing accommod because of race, color, religion sing, or in the provision of real a reson to sell or rent a dwelling by	nd Notification Law requires the local sheri- teriff is a public record and is open to inspect been provided pursuant to Ohio's sex offende section 4112.02 of the Revised Code and Fe dations, refuse to negotiate for the sale or no , sex, familial status, ancestry, handicap, or no estate brokerage services. It is will be processed.	ion under Ohio's Public Records Law. r notification law. detral Fair Housing Law, 42 U.S.C.A. ental of housing accommodations, or lational origin, or to so discriminate in
A non-refundable \$	processing fee per adult is du	e with the confication This		t foo halding for
packground checks. The ap- parties from liability in con- inccurate. If any misreprese and security deposit, or evic pplicant until the entire had andlord. Once the applicant	nduct any investigation necessary, pplicant also agrees that all inform ection with this provision and use intation, omission, or falsification in tion from the property if it was ren plding fee is paid. After the holding signs a lease and takes occupancy	including but not limited to, rent lation pertaining to their rental of such information. In signing its discovered, it will constitute tied to you. Upon application a ng fee is paid, should the app to, the holding fee shall be held a	al history, employment history, credit history, record can be released for future verifications rental application, the applicant certifier grounds for denial to rent the property apholding fee of \$ is due. The proper plicant decide not to rent the premises the sa security deposit pursuant to the lease.	by authorizes infinancial history and civil and crimina on. The applicant hereby releases all a that all information is complete and polied for and forfeiture of holding fee the applied for cannot be held for the a holding fee will be forfeited to the
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pplicant Signature:	,	Co-Applic	eant:	

forms





CONSUMER GUIDE TO AGENCY RELATIONSHIPS

Shield Properties

We are pleased you have selected <u>Shield Properties</u> to help you with your real estate needs. Whether you are selling, buying or leasing real estate, <u>Shield Properties</u> can provide you with expertise and assistance. Because this may be the largest financial transaction you will enter into, it is important to understand the role of the agents and brokers with whom you are working. Below is some of the information that explains the various services agents can offer and their options for working with you.

For more information on agency law in Ohio you can also contact the Ohio Division of Real Estate & Professional Licensing at (614) 466–4100, or on their website www.com.state.on.us

Representing Sellers

Most sellers of real estate choose to list their home for sale with a real estate brokerage. When they do so, they sign a listing agreement that authorizes the brokerage and the listing agent to represent their interests. As the seller's agent, the broke rage and listing agent must: follow the seller's lawful instructions, be loyal to the seller, promote the seller's best interests, dis dose material facts to the seller, maintain confidential information, act with reasonable skill and care and, account for any money they handle in the transaction. In rare circumstances, a listing broker may also offer "subagency" to other brokerages which would also represent the seller's interests and owe the seller these same duties.

Representing Buyers

When purchasing real estate, buyers usually choose to work with a real estate agent as well. Often the buyers want to be represented in the transaction. This is referred to as a buyer's agency. A brokerage and agent that agree to represent a buyer's interest in a transaction must: follow the buyer's lawful instructions, be loyal to the buyer, promote the buyer's best interests, disclose material facts to the buyer, maintain confidential information and account for any money they handle in the transaction.

Dual Agency

Occasionally the same agent and brokerage who represents the seller also represents the buyer. This is referred to as dual agency. When a brokerage and its agent become "dual agents" they must maintain a neutral position between the buyer and the seller. They may not advocate the position of one client over the best interests of the other client or disclose any personal or confidential information to the other party without written consent.

Representing Both the Buyer & Seller

On occasion, the buyer and seller will each be represented by two different agents from the same brokerage. In this case the agents may each represent the best interest of their respective clients. Or, depending on company policy, the agents may both act as dual agents and remain neutral in the transaction. When either of the above occurs, the brokerage will be considered a dual agent. As a dual agent the brokerage and its managers will maintain a neutral position and cannot advocate for the position of one client over another. The brokerage will also protect the confidential information of both parties.

Working With Shield Properties

Shield Properties does represent both buyers and sellers. When Shield Properties lists property for sale all agents in the brokerage represent the seller. Likewise when a buyer is represented by Shield Properties, all of the agents represent that buyer. Therefore, when a buyer represented by a Shield Properties agent wishes to purchase property listed by our company, the agent(s) involved act as dual agents. This is true whether one agent is representing both parties or two separate agents are involved.

In the event that both the buyer and the selier are represented by <u>Shield Properties</u> agents these agents and <u>Shield Properties</u> will act as dual agents but only if both parties agree. As dual agents they will treat both parties honestly, prepare and present offers at the direction of the parties, and help the parties fulfill the terms of any contract. They will not, however, disclose any confidential information that will place one party at an advantage over the other or advocate or negotiate to the detriment of either party.

If dual agency occurs, you will be asked to consent to it in writing. If you do not agree to your agent acting as a dual agent, you can seek representation from another brokerage.

As a buyer, you may also choose to represent yourself on properties <u>Shield Properties</u> has listed. In that instance <u>Shield Properties</u> will represent the seller and you would represent your own best interests. Because the listing agent has a duty of full disclosure to the seller you should not share any information with the listing agent that you would not want the seller to know.

Working With Other Brokerages

Shield Properties Does off representation to both buyers and sellers. When Shield Properties Lists property for sale it also cooperates with, and offers compensation to, other brokerages. As a seller, you should understand that just because Shield Properties shares a fee with a brokerage representing buyer, it does not mean that you will be represented by that buyer's brokerage. Instead that company will be looking out for the buyer and Shield Properties will be representing your interests. When acting as a buyer's agent, Shield Properties also accepts compensation offered by the listing broker. If the property is not listed with any broker, or the listing broker does not offer compensation, we will attempt to negotiate for a seller-paid fee.

Fair Housing Statement

It is illegal, pursuant to the Ohio Fair Housing Law, division (H) of Section 4112.02 of the Revised Code and the Federal Fair Housing Law, 42 U.S.C.A. 3601, as amended, to refuse to sell, transfer, assign, rent, lease, sublease or finance housing accommodations because of race, color, religion, sex, familial status as defined in Section 4112.01 of the Revised Code, ancestry, military status as defined in that section, disability as defined in that section, or national origin or to so discriminate in advertising the sale or rental of housing, in the financing of housing, or in the provision of real estate brokerage services. It is also illegal, for profit, to induce or attempt to induce a person to sell or rent a dwelling to representations regarding the entry into the neighborhood of a person or persons belonging to one of the protected classes.

We hope you find this information to be helpful to you as you begin your real estate transaction. When you are ready to enter into a transaction, you will be given an Agency Disclosure Statement that specifically identifies the role of the agents and brokerages. Please ask questions if there is anything you do not understand,

Because it is important that you have this information, Ohio law requires that we ask you to sign below, advnowledging receipt of this consumer Guide. Doing this will not obligate you to work with our company if you do not choose to do so.

Name	(Please Print)			
	(Associating	Name	(Please Print)	
Signature	Date	Signature	Date	





22 South 7th Street Zanesville, OH 43701 (740) 453-6029



APPLICATION PROCEDURES

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Applicant Signature:	Date:
Applicant Signature:	Date:



Fair Housing is Everyone's Right!

OHIO RENTAL APPLICATION

	FOR OFFICE USE ONLY
	☐ Suspend Marketing
	☐ Pets are ☐ Are not Permitted in this residence
1	Do they have a pet: ☐ Yes ☐ No
	Monthly Rent
1	Security Deposit
	Move-In Special
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Desired Date of Occupancy	winimu				
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APPLICANT					
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. Home Phone		Mobile Phone			
Drivers License Number					
Vehicle Make & Type		Emergency Contact: Name		Phone	
			Year	License Number	
O-APPLICÁNT		•			
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Current Address Street		City		Ohan	
Home Phone		Mobile Phone			
Drivers License Number		Emergency Contact: Name		E-mail	
Vehicle Make & Type		Emergency Contact: Name	Vaa-	Phone	
AMES OF OTHERS THAT WILL BE LIVING WITH	YOU:	1		License Number	
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RESENT LANDLORD: Name		3.			DOB
RESENT LANDLORD: Nameone	Foy		Does	s your landlord know you ar	e moving? yes 🛘 no
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PETS

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ave you ever declared bank ave you ever been charged you intend to purchase a h o's Sex Offender Registra mbers of the community if a refore, you can obtain info o Fair Housing Law: It is if 1, to refuse to self, transfe revise deny or make unava ertising the sale or rential of also illegal, for profit, to in nging to the protected class on-refundable \$ The undersigned does he to condu- ground checks. The applic as from liability in connecti- rate. If any misrepresental security deposit, or eviction cant until the entire holdir ord. Once the applicant sign by acknowledge receipt of atternent made above. I defeated	ation and Notification Law: a sex offender resides in the mation from the sheriff's offillegal, pursuant to the Ohio ar, assign, rent, lease, suble allable housing accommodate it housing, in the financing of duce or attempt to induce a ses. ONLY (processing fee per adult is processing fee per adult is processing fee per adult is processed and also agrees that all indication, omission, or falsification, omission, or falsification from the property if it was not get fee is paid. After the hand a lease and takes occupation.	Explain No Yes If yes Explain: No Yes If so, how soon? NOTICE Ohio's Sex Offender Registration and Notific e area. The notice provided by the sheriff is a particle regarding the notices that have been provided provided by the sheriff is a particle regarding the notices that have been provided pr	ation Law requires the local sheriff to provide written notice to certain sublic record and is open to inspection under Ohio's Public Records Law. 12.02 of the Revised Code and Federal Fair Housing Law. 42 U.S.C.A. fuse to negotiate for the sale or rental of housing accommodations, or disal status, ancestry, handicap, or national origin, or to so discriminate in terrage services. It is status to the sale of the

forms





CONSUMER GUIDE TO AGENCY RELATIONSHIPS

Shield Properties

We are pleased you have selected Shield Properties to help you with your real estate needs. Whether you are selling, buying or leasing real estate, Shield Properties can provide you with expertise and assistance. Because this may be the largest financial transaction you will enter into, it is important to understand the role of the agents and brokers with whom you are working. Below is some of the information that explains the various services agents can offer and their options for working with you.

For more information on agency law in Ohio you can also contact the Ohio Division of Real Estate & Professional Licensing at (614) 466-4100, or on their website warm.com.state.on.us

Representing Sellers

Most sellers of real estate choose to list their home for sale with a real estate brokerage. When they do so, they sign a listing agreement that authorizes the brokerage and the listing agent to represent their interests. As the seller's agent, the broke rage and listing agent must: follow the seller's lawful instructions, be loyal to the seller, promote the seller's best interests, dis dose material facts to the seller, maintain confidential information, act with reasonable skill and care and, account for any money they handle in the transaction. In rare circumstances, a listing broker may also offer "subagency" to other brokerages which would also represent the seller's interests and owe the seller these same duties.

Representing Buyers

When purchasing real estate, buyers usually choose to work with a real estate agent as well. Often the buyers want to be represented in the transaction. This is referred to as a buyer's agency. A brokerage and agent that agree to represent a buyer's interest in a transaction must: follow the buyer's lawful instructions, be loyal to the buyer, promote the buyer's best interests, disclose material facts to the buyer, maintain confidential information and account for any money they handle in the transaction.

Dual Agency

Occasionally the same agent and brokerage who represents the seller also represents the buyer. This is referred to as dual agency. When a brokerage and its agent become "dual agents" they must maintain a neutral position between the buyer and the seller. They may not advocate the position of one client over the best interests of the other client or disclose any personal or confidential information to the other party without written consent.

Representing Both the Buyer & Seller

On occasion, the buyer and seller will each be represented by two different agents from the same brokerage. In this case the agents may each represent the best interest of their respective clients. Or, depending on company policy, the agents may both act as dual agents and remain neutral in the transaction. When either of the above occurs, the brokerage will be considered a dual agent. As a dual agent the brokerage and its managers will maintain a neutral position and cannot advocate for the position of one client over another. The brokerage will also protect the confidential information of both parties.

Working With Shield Properties

Shield Properties does represent both buyers and sellers. When Shield Properties lists property for sale all agents in the brokerage represent the seller. Likewise when a buyer is represented by Shield Properties, all of the agents represent that buyer. Therefore, when a buyer represented by a Shield Properties agent wishes to purchase property listed by our company, the agent(s) involved act as dual agents. This is true whether one agent is representing both parties or two separate agents are involved.

In the event that both the buyer and the seller are represented by Shield Properties agents these agents and Shield Properties will act as dual agents but only if both parties agree. As dual agents they will treat both parties honestly, prepare and present offers at the direction of the parties, and help the parties fulfill the terms of any contract. They will not, however, disclose any confidential information that will place one party at an advantage over the other or advocate or negotiate to the detriment of either party.

If dual agency occurs, you will be asked to consent to it in writing. If you do not agree to your agent acting as a dual agent, you can

As a buyer, you may also choose to represent yourself on properties Shield Properties has listed. In that instance Shield Properties will represent the seller and you would represent your own best interests. Because the listing agent has a duty of full disclosure to the seller you should not share any information with the listing agent that you would not want the seller to know.

Working With Other Brokerages

Shield Properties Does off representation to both buyers and sellers. When Shield Properties Lists property for sale it also cooperates with, and offers compensation to, other brokerages. As a seller, you should understand that just because Shield Properties shares a fee with a brokerage representing buyer, it does not mean that you will be represented by that buyer's brokerage. Instead that company will be looking out for the buyer and <u>Shield Properties</u> will be representing your interests. When acting as a buyer's agent, <u>Shield</u> Properties also accepts compensation offered by the listing broker. If the property is not listed with any broker, or the listing broker does not offer compensation, we will attempt to negotiate for a seller-paid fee. Fair Housing Statement

It is illegal, pursuant to the Ohio Fair Housing Law, division (H) of Section 4112.02 of the Revised Code and the Federal Fair Housing Law, 42 U.S.C.A. 3601, as amended, to refuse to sell, transfer, assign, rent, lease, sublease or finance housing accommodations because of race, color, religion, sex, familial status as defined in Section 4112.01 of the Revised Code, ancestry, military status as defined in that section, disability as defined in that section, or national origin or to so discriminate in advertising the sale or rental of housing, in the financing of housing, or in the provision of real estate brokerage services. It is also illegal, for profit, to induce or attempt to induce a person to sell or rent a dwelling to representations regarding the entry into the neighborhood of a person or persons belonging to one of the protected classes.

We hope you find this information to be helpful to you as you begin your real estate transaction. When you are ready to enter into a transaction, you will be given an Agency Disclosure Statement that specifically identifies the role of the agents and brokerages. Please

Because it is important that you have this information, Ohio law requires that we ask you to sign below, advnowledging receipt of this consumer Guide. Doing this will not obligate you to work with our company if you do not choose to do so.

Name	(Please Print)	Name	(Please Print)
Signature	Date	Signature	D a te





STATE OF OHIO DEPARTMENT OF TRANSPORTATION **RELOCATION ASSISTANCE AGENT'S NOTES**

MUS	376	5.09
County	Route	Section
010-1		115989
Relocation I	Parcel No.	PID
Thomas Roo	dgers, Hope M	Iiller, Aydin
Foley		
Relocatee's	Name(s)	

NOTE: All entries must be typed and signed or initialed by the Agent on the date of entry. To add an additional row, tab from the end of the last Entry field.

Date	Entry
ONEY POST POSTALA PRINCESPA CONTRACTOR AND	
06/07/23	Allison Durant and Tricia Polt attempted contact with Charlie Rodgers by going to a second location attached to a family member. Allison was able to speak with Charlie's mother, Jenny, cell 740-704-1526, who informed Allison the house in Gaysport was purchased for Thomas but because of his age at the time, the deed was to Charlie Rogers. She provided a phone number for Charlie and stated she would get in contact with her as well.
06/08/23	Allison Durant and I entered the property at 8895 Gaysport Hill Road, Gaysport, OH 43720. The property has a very long driveway. Mr. Rodgers was not home but the cousin, Aydin, was at home prior to going to work. Aydin gave entry to the property, and we walked around on the inside to get a baseline as the property has been under rehabilitation for years to create living space from the historic schoolhouse/church. Aydin showed us the newly remodeled utility/laundry room which is attached to the
	bathroom which was being upgraded but was unfinished at the time with tile, flooring, or paint/wall coverings.
	Aydin provided his contact information and let us know he would have Thomas contact us when he saw him later that day.
	I let Aydin know that as a tenant I would need information concerning his status once determinations were able to be made. He understood what was going on and how it affected him in the future. He told me he would have Thomas call me.
	Aydin provided me his cell phone number 740-647-2404, texting is easier.
06/08/23	Thomas called me and provided his contact information and his sister, Charlie's, contact information.
06/09/23	I was able to speak with Charlie Rodgers to discuss necessity of meeting face to face at the property. Ms. Rodgers explained she is very pregnant and taking it day-to-day, so appointment needed to be scheduled in the next week or so. We agreed to an

	appointment 06/15/2023. I asked her if it was OK to visit the site and contact the people living at the property, her brother, and their cousin. Ms. Rodgers was agreeable and I let her know Allison Durant and myself would be travelling to the displacement site on 06/15/2023.
06/14/23	Coordinated visit with appraiser, Nathan Garnett.
	Pre-Acquisition Survey Meeting
06/15/23	Patty Moorman, Allison Durant, Kimber Heim, and the contract appraiser, Nathan Garrett were scheduled to meet at the property at 10:00 am, 6/15/2023.
	As we arrived at the displacement property located at 8895 Gaysport Hill Road, Gaysport, OH, 43720, the appraiser, Nathan Garrett, had already arrived. Recorded owner, Charlie N.Rogers, her father, Thomas Rodgers, Sr., and Charlie's toddler arrived at 10:00 am as well.
	At this time, I proceeded to the front door and was met by Thomas Rodgers and Aydin Foley.
	Charlie Rodgers, her father, Allison Durant, and Patty began to discuss the project and walked through the upper area of the property.
	Thomas introduced himself to me and let me know his girlfriend who lives with him had already left for work. I told him thanks for letting me know there is another occupant besides Aydin and himself. I explained ODOT was planning a project which would require a complete acquisition of the 1.061 acre property to include their current home. I let Thomas and Aydin know my role in this process of Relocation Assistance was to gather information for their relocation and to provide the three of them, Thomas, Hope and Aydin, services required by a Federally mandated program to assist them in transitioning from the displacement site, where they live now, and the replacement site.
	I gathered all the names and contact information from Thomas, Aydin and Thomas provided me Hope's cell phone number and name. Thomas explained the property was in his sister's name due to his age when the property was acquired. I let him know this will impact the details for the relocation. Thomas further explained Charlie did not have any personal property in the house or on the property. I explained Thomas, Hope and Aydin are tenants residing at this location would be considered for consideration of rent supplement payment (RSP) and moving costs associated with moving the personal property from this location and to the new location chosen by them. I explained how the Rental Assistance Program worked. I provided both Thomas and Aydin the non-residential relocation assistance brochure. I explained the brochure will be a guide for the process and provides information about the possible benefits for tenants (non-residential displacees).
	Thomas took me in to the structure through an entryway into a remodeled schoolhouse/church per the historical information I have found associated with Gaysport and the original plat. Once you leave the entryway, you enter a great room approximately 35 x 15 includes the living room area and the kitchen area, about equal parts of the room. Through the kitchen is the newly remodeled laundry/utility room

with an entry from the outside and then through a doorway the full bath with shower, sink, and toilet. These two rooms appeared to be about 20×15 each.

The living room has a sliding glass door which opens to a balcony deck, approximately 30 x 8 in size.

Off the living room are two bedrooms, one for Thomas and Jenny, and the other occupied by Aydin. A third bedroom is vacant sleeping accommodations or TV but did have a closet already installed. Thomas then told me about the front room that is blocked off by the entertainment center for safety as the floor is suspect.

I then went into the different types of moving options the three of them would have, for example, Contract Move, Actual Cost Self Move, Fixed Payment Move Schedule (Self Move) and Combination of Contract and Self, etc.

The first possible move type is known as the Fixed Payment Move Schedule (FPMS), or self-move. I stated that if this move type was chosen, it would be based on a residential room count with the possibility of additional "pay rooms". I showed him the residential room count schedule within the residential brochure and explained that a room count would be taken based on the number of residential rooms within the home. I stated that a residential room was a room where typically families would gather. This would include such rooms as: family rooms, living rooms, kitchens, dining rooms, bedrooms, finished recreational rooms, etc. I also stated that those areas not included in the residential room count would include: bathrooms, utility rooms, hallways, closets, unfinished areas, outbuildings, garages, etc. I informed him that a residential room count would first be taken to establish a base for the FPMS payment and that if there were additional areas not included in the residential room count, an inventory of those area's would be taken. From that point, a "pay room" determination would have to be made in order to add payment to the established residential room count. I stated that a pay room is equal to a residential room in terms of personal property to be removed and that they were paid at \$200.00 per pay room. I stated that once a total cost FPMS amount is determined, it was the responsibility of the displacee to complete the move in total (including removal of all personal property, trash and/or debris). I informed him that the FMS was an all-inclusive move amount and that the monies provided are determined to complete the move in its entirety. It was explained that the move schedule includes a dislocation allowance for the first two rooms to compensate for utility hook up expenses (i.e., reconnection of phone, cable and/or appliances) as well as removal of personal property items from areas of the residence not considered in the residential room count, such as hallways, utility rooms, etc.

Next, I reviewed a residential Contract Move (CM). I explained that the CM was a move to be completed by a professional mover. I stated that either he or myself would need to contact two reputable movers in the area (licensed, bonded, insured, etc.) and have them come out to the property to provide a firm bid (aka "not to exceed") estimate as to the amount it will take to complete the move in its entirety (packing, crating, transporting, unpacking and uncrating costs, as well as full replacement value

insurance). I stated that the two signed and dated estimates from authorized representatives of the moving companies contacted will need to be received (please note: on a low- cost move, a move anticipated to be under \$2,500, only one reasonable bid will need secured) and will be reviewed with the lower of the two move estimates to be established as the maximum amount the agency will reimburse for completion of the move. I explained that any bid is found to be unreasonable, additional bid(s) will be secured until at least two acceptable bids have been secured. It was noted that he was not required to choose the lower of the two bidders as his actual mover and he may choose whomever he wished, however, the agency will only reimburse up to the amount of the low bid received or the actual amount of the final signed and dated move invoice (which will need to be marked as "paid in full"), whichever is less. It was noted that he can pay the mover directly upon completion and submit an invoice and proof of payment for claim reimbursement or the agency can pay the mover directly through execution of a letter of assignment. It was noted that in either case, it would take time for reimbursement to be received (approx. 6-8 weeks) and if an assignment is elected, the mover would need to be informed of the waiting period to receive payment prior to submission of the move bid. I said that if the final move invoice is more than the approved bid amount as a result of unforeseen circumstances or changes in the condition of the move not the fault of the displacee or mover, the agency may reimburse a higher amount upon approval and the conditions surrounding the increase will need documented fully. If additional move expenses are added not as a result of unforeseen circumstances, the additional amount will be the ultimate responsibility of the move contractor. I also explained that if the move was a distance of more than a 50-mile radius from the displaced site, the bid(s) to be secured will only include the cost for the first 50 miles and they would be responsible for the actual transportation costs only beyond the 50-mile marker (unless otherwise pre-approved by the agency). I additionally noted that as a part of this move, reimbursement of disconnecting, dismantling, removing, reassembling and reinstalling relocated household appliances and other personal property is applicable (this includes but is not limited to cost to reconnect telephones, cable TV, gas dryers to nearby gas lines, refrigerator ice makers to water lines, etc.). I stated that major plumbing alterations to the replacement site to accommodate appliances are not reimbursable, however.

I then reviewed the final move type, the residential Actual Cost Self Move (ACSM). I stated that this move was completed as a self-move by the displacee. I noted that the first action to occur when electing this move type is to draft a signed and dated written statement estimating total move costs, including estimates for time, labor materials and equipment and must be reviewed and approved prior to the start of the move. I said that hourly labor rates may not exceed the cost paid by a commercial mover for a beginning laborer and equipment rental fees should be based upon local rental fees. Should an agreement of estimated move costs be disputed, and a reasonable estimate cannot be received from the displacee, I stated that a move estimate(s) will be obtained to establish a reasonable cost and used only as a basis to determine reasonableness of the displacee estimate and not to be used as a basis for actual reimbursement. It was noted that during the move itself, they must keep track and document the actual costs incurred in the move, including receipts for rented equipment as well as costs for time,

labor and materials would need to be submitted for review and comparison to the estimate originally submitted in order to determine the actual reimbursement amount. I additionally noted that as a part of this move, reimbursement of disconnecting, dismantling, removing, reassembling and reinstalling relocated household appliances and other personal property is applicable (this includes but is not limited to cost to reconnect telephones, cable TV, gas dryers to nearby gas lines, refrigerator ice makers to water lines, etc.). I stated that major plumbing alterations to the replacement site to accommodate appliances are not reimbursable, however. Finally, I explained that if the move will be a distance of more than a 50- mile radius from the displaced site, the estimate and final move invoice can only include the transportation cost for the first 50 miles (unless otherwise pre-approved by the agency).

I also informed him that upon selection and determination of the move type and actual or estimated (or bid) amount, a move authorization letter will need to be issued which will note the type of move selected and approved amount, the agreed upon date of move completion, notification of move completion will be the responsibility of the displacee, a post move inspection will be completed to ensure completion of the move and finally, if all items are not moved and the site was not considered as "broom clean" the agreed upon amount may be justified. I advised that if the move was started or completed prior to receiving a written move authorization letter he could potentially lose his eligibility for a move payment. I stated that after the move was completed, I would need to be contacted immediately to perform a post move inspection of the displaced site to ensure removal of all personal property, trash and/or debris. I stated that this inspection must be considered as passed before any move payment(s) are distributed. I informed him that the move authorization letter will be received either on or after the actual offer date (which establishes RAP benefit eligibility). I finally informed him that if needed, a combination of these moves could be utilized to complete the move in its entirety, if required due to an unusual circumstance and also approved by the agency.

I then explained the benefits for tenants are limited to rental supplemental payments in the event there is a rent difference between the displacement site plus utilities and the relocation site and utilities. For example if there is a difference between the two, the difference is multiplied by 42 months to arrive at the total Rental Supplement Payment for the household. I provided an example of a difference of $$100 \times 42$ months = \$4,200.00. This amount will be paid to the household to assist them in when they are renting the replacement site. I explained depending on credit status and financial ability, I will assist in any way possible to get them in to a replacement site as soon as they find where they want to move.

Thomas then provides his understanding of the ownership of the property. Charlie was deeded the property as he was not 18 yet, and the siblings had not taken the time to transfer the property to Thomas. He explains he lives there with Hope and Aydin, they all work at Wal-Mart in South Zanesville OH. I let them know I would need at least

three paychecks to make the financial determinations and Aydin and Thomas both agreed with no issue or concern. Thomas then asked whether they could move into another place as they are together now or could they move into their own place? I explained once the determinations had been worked through, a relocation offer would be made to eligible tenants. I asked how long they had been living in the property and about a year was the reply from both Thomas and Aydin. I asked Thomas if he paid rent. His answer was No. I verified Aydin was the same situation, no rent but was working on the place to renovate it. From what I gathered from Thomas, Charlie and their mother, Jenny Rodgers, the property was bought for Thomas as a project to create his own home. Again, Charlie is the owner, Thomas is the tenant, but both contend Thomas is the true owner. I told them ODOT would determine who owned what as far as personal property by using an RE 95 which I showed him and Ayden. As a group we moved outside to discuss the personal property on the exterior of the abode. Thomas began to explain there were windows and renovation supplies outside under the carport that were owned by him and his father, Thomas W. Rodgers. The truck is not running at the time but owned by Thomas. I explained if determined eligible, the truck would be moved as personal property. At this time, Thomas and Charlie's father, Thomas W. Rodgers, spoke up explaining the items he would like to remove from the property. I explained to him the RE 95 I am completing will detail exactly who owns what and whether could be moved or would be purchased. I explained the relocation process begins with a determination the structure was being "taken", purchased by ODOT based on the plan needs. I explained the plans and the geotechnical issues being experienced are all throughout the hill the structure sits on. The hill has been determined to be unstable on the east side which abuts SR 376 and engineers believe the issues affect the entire property. I explained once determinations had been made concerning relocation displacees, I would be presenting them a letter informing everyone to their rights and details. I explained all the property would be moved to their new location if determined eligible. At this point, Aydin asked if he wanted to move separate would that be allowed. I explained the tenant RSP Rent Supplement Program and if determined eligible for benefits, I would present the three of them with comparable rental locations for them to look at, visit in person, and then they could make decisions about moving as a group, moving as two and whether they wanted to buy a place rather than rent go forward. Both Thomas and Aydin were interested and agreeable to the discussion about relocation. I told them it would probably be September 2023 before I visited again to discuss eligibility. I requested Thomas and Hope's cell numbers for contact. I asked if it

we moved outside to join Charlie, Patty, Allison and Thomas W. Rodgers.

was best to text them or call, both agreed text was best for initial contact. At this time,

	Patty, Allison, and I exited the property after Charlie and her father, Thomas W. Rodgers. We discussed some of the issues at hand: ownership, landlord, tenant, not paying rent, would they move and not pay rent there in the after to Charlie. Patty said she needed to think about the scenarios and how best to move forward.
	Patty and I agreed a second meeting for me would be in order to complete the RE 95 and gather the detailed information. The shed owned by Charlie is full of personal property, shed ownership questionable. The father having the renovations supplies, the truck non-op at this time, all the other items in the outside area.
06/16/23	Comparable search for market rent completed. Found various types of properties to include apartments, duplexes and stand alone homes. In my opinion, the closest comparable will be a stand alone home with a yard. The home having two bedrooms, one bath, kitchen/dining room combination, a storage room/location and place for utilities inside the property.
	1 st 2 BR, 2 BA mobile home for rent + rental space and utilities, \$675 per month for mobile home, rental space \$100 per month and utilities of \$200, gas and electric a month averaged over the year. This property located at 940 Hopewell Road N, Hopewell, OH 43746.
	2 nd 2 BR, 1.5 BA duplex in Zanesville on 1328 Richey Road Unit B, Zanesville, OH 43701. Rent is \$900 per month plus electric, trash, sewer and water included in the rent. 3 rd 3 BR, 1 BA stand alone home located AT 633 Baker Street, Zanesville, OH 43701.
	Rent is \$895 plus electric, gas, water, sewer and trash. 4 th 2 BR 1 BA stand alone home located at 947 Moxahala Avenue, Zanesville, OH 43701, Rent is \$1,000 per month, utilities included are water, sewer and trash. Renter responsible for electric and gas.
07/25/23	Comparable search for both market rent and replacement locations: 1 st 2 BR, 1 BA plus utilities Duplex located at 102 Harrison St., Zanesville, OH 43701, \$800 per month plus electric and gas, water and sewer, trash provided.
	2 nd 3 BR 1.5 BA plus utilities Mobile home located at 1083 Pine Street, Lot 2, Zanesville, OH 43701. Utilities include electric, water and sewer.
	3 rd 4 BR 2 BA plus utilities stand alone home located at 1532 Ridge Avenue, Zanesville, OH 43701 for \$650 per month plus all utilities, electric, gas, water, sewer and trash.
	4 th 3 BR 1 BA plus utilities located at 532 Larzelere Avenue, Zanesville, OH 43701 for \$1,200.00 per month. Utilities are electric and gas, water, sewer and trash included.
AND THE PROPERTY OF THE PROPER	5 th 3 BR 2 BA Mobile home located at 3000 Moxahala Dr., Lot 8, Zanesville, OH 43701. Utilities are not included. Electric, gas, water, sewer and trash are required to be paid by renter.
	6 th 2 BR 1 BA stand alone home located at 724 Shelby Street, Zanesville, OH 43701 plus utilities. Utilities renter is responsible for is electric, gas, water and sewer, and trash. 7 th 3 BR 2 BA apartment located at 601 Troon Crossing Circle # 1027560, Zanesville, OH 43701 for \$674 per month plus electric, gas. Water, sewer and trash included.
08/07/23	Met with Charlie Rodgers, Hope Miller and Aydin Foley at their place of work to finalize signatures on the Receipt of Brochure, RE 95 and meet with Hope to discuss the PP she

	might have and the details on moving these items as well as the possibility of being relocated and how that will work if approved.
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08/15/23	Called to find out if Thomas could provide me his father's cell phone number. He told me he is out of the state until the end of August. I thanked him and told him I would get in touch before the end of the month.
	Thomas Hone and Aydin
08/28/23	Texted Thomas asking for paystubs for the past three pays for Thomas, Hope and Aydin. Also, asked if he could provide me his father's cell phone number.
	Also, asked if the could provide the his faction is cell priorite frame.
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STATE OF OHIO DEPARTMENT OF TRANSPORTATION RELOCATION ASSISTANCE AGENT'S NOTES

MUS	376	5.09	
County	Route	Section	
010-0		115989	
Relocation Parcel No.		PID	
Charlie Rogers			
Relocatee's Name(s)			

NOTE: All entries must be typed and signed or initialed by the Agent on the date of entry.

To add an additional row, tab from the end of the last Entry field.

Date	Entry
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06072023	Allison Durant and Jacob Bailey attempted contact with Charlie Rogers by going to a second location attached to a family member. Allison was able to speak with Charlie's mother who informed Allison the house in Gaysport was purchased for Thomas but because of his age at the time, the deed was to Charlie Rogers. She provided a phone number for Charlie and stated she would get in contact with her as well.
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06082023	Allision Durant and I entered the property up the very long driveway which is a little treacherous on both sides with possibility of steep sides on both right and left of drive. It is passable. Mr. Rogers was not home but the cousin, Ayden, was at home prior to going to work. Ayden gave entry to the property and we walked around on the inside to get a baseline as the property has been under rehabilitation for years to create living space from the historic schoolhouse/church.
	Ayden showed us the newly remodeled utility/laundry room which is attached to the bathroom which was being upgraded but was unfinished at the time with tile, flooring or paint/wall coverings.
	Ayden provided his contact information and let us know he would have Thomas contact us when he saw him later that day.
	I let Ayden know that as a tenant I would need information concerning his status once determinations were able to be made. He understood what was going on and how it affected him in the future. He told me he would have Thomas call me.
	Aydin provided me his cell phone number 740-647-2404, texting is easier.
06092023	Was able to speak with Charlie Barrett diversity of the second of the se
00032023	Was able to speak with Charlie Rogers to discuss necessity of meeting face to face at the property. Ms. Rogers explained she is very pregnant and day-to-day so appointment needed to be scheduled in the next week or so. We agreed to an appointment 06152023. I asked her if it was OK to visit the site and make contact with the people living at the property, her brother and their cousin. Ms. Rogers was agreeable and I let her know Allison Durant and myself would be travelling to the displacement site on 06082023.

	Pre-Acquisition Survey Meeting
06152023	Patty Moorman, Allison Durant, Kimber Heim and the contract appraiser were scheduled to meet at the property at 10:00 am.
	As we arrived, we noticed the appraiser was ahead of us in the narrow driveway and someone was coming up behind us which turned out to be the recorded owner, Charlie Rogers, her father, and Charlie's toddler.
	At this time, Patty Moorman guided me to interview the tenants and enter the property for photos, and she would interview Charlie Rodgers as this ownership appears to be complicated.
	Charlie Rodgers, her father, Allison Durant and Patty began to discuss the project and walk through the upper area of the property.
	Thomas introduced himself to me and let me know his girlfriend who lives with him had already left for work. I told him thanks for letting me know there is another occupant besides Ayden and himself, we would set up another meeting to get the particulars for the project once final decisions had been made about need to relocate.
	Thomas took me in to the structure through an entryway into a remodeled school house//church per the historical information I have found associated with Gaysport and the original plat. Once you leave the entryway, you enter a great room approximately 35×15 includes the living room area and the kitchen area, about equal parts of the room. Through the kitchen is the newly remodeled laundry/utility room with an entry from the outside and then through a doorway the full bath with shower, sink, and toilet. These two rooms appeared to be about 20×15 each.
	The living room has a sliding glass door which opens to a balcony deck, approximately 30×8 in size.
	Off the living room are two bedrooms, one for Thomas and Jenny, and the other occupied by Ayden. A third bedroom is vacant sleeping accommodations or TV, but did have a closet already installed. Thomas then told me about the front room that is blocked off by the entertainment center for safety as the floor is suspect.
	Thomas then provides his understanding of the ownership of the property. Charlie was deeded the property as he was not 18 yet, and the siblings had not taken the time to transfer the property to Thomas. He explains he lives there with Jenny and Ayden, they all three work at Wal-Mart in South Zanesville OH. I let them know I would need at least three paychecks to make the financial determinations and Ayden and Thomas both agreed with no issue or concern.
	Thomas then asked whether they could move into another place as they are together now or could they move in to their own place? I explained once the determinations had been worked through, an relocation offer would be made to eligible tenants. I asked how long they had been living in the property and about a year was the reply from both Thomas and Ayden.
	I asked Thomas if he paid rent? His answer was No. I verified Ayden was the same situation, no rent but was working on the place to renovate it. From what I gathered from Thomas, Charlie and their mother, the property was bought for Thomas as a project to create his own home. Again, Charlie is the owner, Thomas is the tenant, but

	both contend Thomas is the true owner.
	I continued taking pics of the inside and then told them we needed to determine who owned what as far as personal property. Thomas began to explain there were windows and renovation supplies outside under the carport that were owned by him, Ayden and his father. The truck is not running at the time, but owned by Thomas. I explained if determined eligible, the truck would be moved as personal property. At this time, Thomas and Charlie's father spoke up explaining the items he would like to remove from the property. I explained to him the RE 95 I am completing will detail exactly who owns what and whether could be moved or would be purchased.
	Patty and Allison were completing their discussion and walk around of the outside of the property and the appraiser had completed his initial pictures and walkaround as well. He told me he would start work on the appraisal. I told him we needed to update the title report with the ownership situations and would forward to him.
	Patty Allison and I exited the property after Charlie and her father. We discussed some of the issues at hand: ownership, landlord, tenant, not paying rent, would they move and not pay rent there in the after to Charlie. Patty said she needed to think about the scenarios and how best to move forward.
	Patty and I agreed a second meeting for me would be in order to complete the RE 95 and gather the detailed information. The shed owned by Charlie is full of personal property, shed ownership questionable. The father having the renovations supplies, the truck non-op at this time, all the other items in the outside area.
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